



Senior Financial Care®

How We Can Help Seniors

Senior Financial Care® professionals can meet with seniors in their homes or in the Financial Pathways office to assist with:

-Check Writing and Bank Statement Reconciliation

-Medical Insurance Guidance
We are certified by the Seniors' Health Insurance Information Program (SHIIP).

-Personal Budgeting

-Credit Advice and Debt Repayment
SFC professionals can negotiate with creditors to reduce required payments or establish a debt management plan.

-Benefits Check Up
Reveals other programs that you may qualify for based on income.

-Reverse Mortgage Education

-Fraud Awareness and Prevention
Current information on the latest scams, how to identify fraudulent schemes, and avoid becoming a victim of consumer fraud.

-Options Counseling
A process approved by the NC Division on Aging to help older adults make informed decisions about services and support.

-Information and Referral Services



Contact Senior Financial Care for more information:
(336)896-1328



Senior Financial Care®

Mission

Helping People Build Financial Well-Being

Our Vision

Financial well-being for everyone in our community

Who We Are

Senior Financial Care® is a program of Financial Pathways of the Piedmont, a nonprofit United Way member agency serving the community since 1972.



SFC is a program designed to serve individuals 60 and older residing in Forsyth County. We offer expert guidance on personal money management.

Senior Financial Care® maintains an up-to-date list of resources available to seniors in our community and can make referrals for additional services beyond the scope of our mission.



Find a path...Call 336-896-1328.

Our Senior Financial Care® professionals are trained and certified to meet a high standard of quality and ethics in financial counseling. Counseling is caring and confidential. Client information is never shared without permission and all paper and electronic records are securely maintained.

www.financialpaths.org

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All services are provided without preference regarding age, race, religion, national origin, sex, sexual orientation, handicap, or economic status.

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